

THE INSTITUTE

JW Marriott Tampa Water Street
510 Water Street, Tampa, FL 33602

Friday, April 25th 2025 – Interactive Sessions

Participants will rotate through the interactive sessions every 90 minutes addressing many of the pressing issues of a family law case to learn how to properly prepare their case and meet their client's expectations. Each session will be limited in size to allow for an intimate learning environment and an opportunity to address your specific questions. Sessions start at 8:30 AM and finish at 5:00 PM, with lunch provided from 1:00 PM to 2:00 PM.

Session A: What Does Commingling REALLY Mean? The Ins and Outs of Accounts, Entities and Other Assets

Team 1: Natalie Lemos, Esq. & Phil Schecter, CPA/ABV/CVA
Team 2: Peter Gladstone, Esq. & Melinda Mergelsberg, CPA, CVA

Session B: Navigating Complex Parenting Issues: Developmental Stages for Children - From Inclusion to Special Needs and Everything in Between

Team 1: Deborah Day, Psy.D. & Elisha Roy, Esq
Team 2: David Hirschberg, Esq. & Jan Faust, Ph.D., ABPP

Session C: Beyond the Balance Sheet: Expert Insights on Personal Goodwill and More within Business Valuations

*Expert CPA Moderated Discussion
Facilitated by Abigail Beebe, Esq.*

Team 1: Mark Hand, CPA/MAFF/CVA
Karolina Calhoun, CPA/ABV/CFF
Team 2: Anthony Phillips, CPA/CFF/ABV
Josh Angell, CPA/ABV/CFA/ASA

Session D: Tricks of the Trade: Using the Rules of Procedure to Your Advantage

Team 1: Caryn Green, Esq. & Magistrate Dina Foster
Team 2: Karen Weintraub, Esq. & Judge Spencer Multack

ALL PARTICIPANTS: 3:30p - 5:00p

What Did I Hear You Say?

Judging the Evidence: Perspectives from the Bench

A Presentation of Various Evidentiary Scenarios, Rulings, and Why

Honorable Lauren Alperstein | Honorable John Guy | Magistrate Philip Wartenberg |
Dori Foster-Morales, Esq. | Joseph Hunt, Esq.

Saturday, April 26th 2025 – General Session

8:30a - 9:30a

Artificial Intelligence

John Schutz, Esq. & Alex Krasnomowitz, CPA, CVA

10:15a - 11:15a

Navigating Alimony with Integrity

Charles Fox Miller, Esq.

9:30a - 10:15a

Experts: All You Need to Know

Mark Sessums, Esq. & David Manz, Esq.

11:15a - 12:30p

Case Law Update

Thomas J. Sasser, Esq.

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REGISTER BY 12:00 PM ON JAN 25 AND RECEIVE A 10% DISCOUNT!



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47TH ANNUAL

— Florida Chapter —

REGISTRATION FORM

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QUESTIONS?: 877-436-3940 or email aamlinstitute@mcraemeetings.com.

Full Name: _____

First Name for Nametag: _____

Address: _____

City/State/Zip: _____ Phone#: _____

Email: _____

Are you: Esq CPA Member of the Judiciary Other: _____

REGISTRATION FEE (CHECK ONE):

- General Attendee: \$1049 (\$1099 after March 17, 2025)
- Attorneys Practicing Less than 5 Years: \$849 (\$899 after March 17, 2025)
- Members of the Judiciary: Complimentary

ADDITIONAL OPTIONS

- Materials only (provided electronically, no conference registration): \$250

PLEASE INITIAL:

_____ I understand all registrations must be accompanied by payment in full. I understand that a \$75 fee will apply to ALL cancellations and there is no refund for any reason after March 17, 2025. All registrations are non-transferable. I understand all materials will be provided for download one week prior to the conference.

METHOD OF PAYMENT (CHECK ONE):

Credit card payments may be made by registering online at www.aamlflorida.org

- Check enclosed made payable to AAML, Florida Chapter

PLEASE SEE THE REGISTRATION DESK TO MAKE PAYMENT AND COMPLETE YOUR REGISTRATION.



Please check here if you have a disability that may require special attention or services. To ensure availability of appropriate accommodations, attach a general description of your needs.