AAML Board of Managers Minutes September 5, 2018

Telephonic Meeting.

In attendance:

Officers: Root Managers: Myers

Sessums Novey
Roy Hunt
Doupe Smith
Gladstone Weintraub

Mantz West Green

Susan Stafford, E.D.

- 1. Welcome/President's Report– Jonathan Root
 - a. Looking forward to the Retreat
 - b. Hoping for a Good Turnout in Chicago (11/7-10)
- 2. Membership Application Update- John Schutz
 - a. 3 Exams this Saturday in Orlando. National Written in October in Ft. Lauderdale.
 - b. 1 Candidate exam at the January Review Course.
 - c. Root wants to push for membership, especially in the northern end of the state. We have 72 Fellows currently.
 - d. January informational meeting during Review Course, may be a Lunch instead of a breakfast; or at least a small 30-minute meeting at the end of the day, before the cocktail party.
- 3. Review Course- Susan Stafford
 - a. New Venue (Gaylord Palms). Block Room registration has opened.
 - b. Section does not have an administrator at present
- 4. Webinar Report Susan Stafford

a. Next Week – Mark Sessums webinar. Very high registration so far. Tax Returns and Financial Affidavits.

5. AAML Social- Jonathan Root

- a. Continuation of what Natalie was attempting to start. Getting group networking events together. Root asked Ken Gordon to start identifying invitees in Broward. The thought was for a CLE presentation around a dinner. The goal is to reach out to some who may not be as familiar with the AAML.
- b. Weintraub was identified to help with the Broward invite list. Focus on Board Certified T&E attorneys, or others that may not be as aware of the AAML.
- 6. Legislative Update- What is on the Horizon- Elisha Roy
 - a. Still early. Nothing known on the horizon. There is one adoption bill detailing record keeping.
 - b. Manz believes there may be a potential glitch bill for the Kaaa bill. Manz does not agree with the necessity of any fix bill.